



OFFER TO PURCHASE CONSIGNMENT VESSEL

I/We.....(hereinafter called 'THE PURCHASER' of the one part)
of..... do hereby offer to purchase
the vessel known aswith all the appliances, equipment, fittings, and
appurtenances as set out in the attached inventory, supplied by the vendor. The amount of the offer
is..... (\$.....)

I/We herewith deposit the sum of(\$.....) as a
holding deposit in the safe keeping of the vendors agent Boat House Brokerage, the balance of the full 10%
deposit of (\$.....) will be paid within the next seven (7) days.

I/We offer to pay the balance of the purchase price.....
(\$.....) by cash, bank cheque or direct bank transfer to the vendor's agent on or
before.....

This offer is made in good faith and is subject to the following conditions:

- Satisfactory survey, in accordance with the age of the vessel.
Test sail satisfactory to purchaser.
Settlement on or before.....

Should any conditions named above not be reasonably satisfied prior to the date set herein for the balance of the
purchase price, this offer will become null and void and the vendor's agent will no longer be authorised to hold my
deposit. The deposit is to be returned to me forthwith, less any agreed costs or costs incurred such as slipping, marina
or mooring fees, or other work carried out.

Should there be no conditions named above, or should all such conditions have been satisfied, this offer may not be
withdrawn by me and in any event I acknowledge that the deposit herein is not refundable should there be no such
conditions named above or at the time of satisfaction of all such conditions.

SIGNED BY THE PURCHASER: DATE:.....

WITNESS:.....

ACCEPTANCE

I/We.....(hereinafter called 'THE VENDOR')

of.....

the Vendor by my signature hereto accept the offer that is stated above and that I acknowledge that funds from the
proceeds of the sale will be available five (5) working days from the receipt of final funds provided a statutory
declaration regarding ownership, hull identification number is affixed to the vessel and all other conditions of sale are
satisfactorily completed,

SIGNED BY THE VENDORDATE:.....

WITNESS:.....